



\$22,285,000

Utah Infrastructure Agency, Utah

Layton City Telecommunications and Franchise Tax Revenue Bonds, Series 2018

(Uninsured Scale from KeyBanc as of 7/23/18)

### Net Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	CIF	Net New D/S	Fiscal Total
08/15/2018	-	-	-	-	-	-	-
04/15/2019	-	-	667,329.17	667,329.17	(667,329.17)	-	-
10/15/2019	-	-	500,496.88	500,496.88	(500,496.88)	-	-
04/15/2020	-	-	500,496.88	500,496.88	(500,496.88)	-	-
10/15/2020	-	-	500,496.88	500,496.88	(211,320.90)	289,175.98	-
04/15/2021	-	-	500,496.88	500,496.88	-	500,496.88	789,672.86
10/15/2021	150,000.00	3.000%	500,496.88	500,496.88	-	650,496.88	-
04/15/2022	-	-	498,246.88	498,246.88	-	498,246.88	1,148,743.76
10/15/2022	465,000.00	3.000%	498,246.88	963,246.88	-	963,246.88	-
04/15/2023	-	-	491,271.88	491,271.88	-	491,271.88	1,454,518.76
10/15/2023	590,000.00	3.000%	491,271.88	1,081,271.88	-	1,081,271.88	-
04/15/2024	-	-	482,421.88	482,421.88	-	482,421.88	1,563,693.76
10/15/2024	610,000.00	4.000%	482,421.88	1,092,421.88	-	1,092,421.88	-
04/15/2025	-	-	470,221.88	470,221.88	-	470,221.88	1,562,643.76
10/15/2025	635,000.00	4.000%	470,221.88	1,105,221.88	-	1,105,221.88	-
04/15/2026	-	-	457,521.88	457,521.88	-	457,521.88	1,562,743.76
10/15/2026	660,000.00	5.000%	457,521.88	1,117,521.88	-	1,117,521.88	-
04/15/2027	-	-	441,021.88	441,021.88	-	441,021.88	1,558,543.76
10/15/2027	695,000.00	5.000%	441,021.88	1,136,021.88	-	1,136,021.88	-
04/15/2028	-	-	423,646.88	423,646.88	-	423,646.88	1,559,668.76
10/15/2028	730,000.00	5.000%	423,646.88	1,153,646.88	-	1,153,646.88	-
04/15/2029	-	-	405,396.88	405,396.88	-	405,396.88	1,559,043.76
10/15/2029	765,000.00	5.000%	405,396.88	1,170,396.88	-	1,170,396.88	-
04/15/2030	-	-	386,271.88	386,271.88	-	386,271.88	1,556,668.76
10/15/2030	805,000.00	5.000%	386,271.88	1,191,271.88	-	1,191,271.88	-
04/15/2031	-	-	366,146.88	366,146.88	-	366,146.88	1,557,418.76
10/15/2031	845,000.00	5.000%	366,146.88	1,211,146.88	-	1,211,146.88	-
04/15/2032	-	-	345,021.88	345,021.88	-	345,021.88	1,556,168.76
10/15/2032	885,000.00	5.000%	345,021.88	1,230,021.88	-	1,230,021.88	-
04/15/2033	-	-	322,896.88	322,896.88	-	322,896.88	1,552,918.76
10/15/2033	930,000.00	5.000%	322,896.88	1,252,896.88	-	1,252,896.88	-
04/15/2034	-	-	299,646.88	299,646.88	-	299,646.88	1,552,543.76
10/15/2034	980,000.00	3.625%	299,646.88	1,279,646.88	-	1,279,646.88	-
04/15/2035	-	-	281,884.38	281,884.38	-	281,884.38	1,561,531.26
10/15/2035	1,015,000.00	3.625%	281,884.38	1,296,884.38	-	1,296,884.38	-
04/15/2036	-	-	263,487.50	263,487.50	-	263,487.50	1,560,371.88
10/15/2036	1,050,000.00	5.000%	263,487.50	1,313,487.50	-	1,313,487.50	-
04/15/2037	-	-	237,237.50	237,237.50	-	237,237.50	1,550,725.00
10/15/2037	1,105,000.00	5.000%	237,237.50	1,342,237.50	-	1,342,237.50	-
04/15/2038	-	-	209,612.50	209,612.50	-	209,612.50	1,551,850.00
10/15/2038	1,160,000.00	5.000%	209,612.50	1,369,612.50	-	1,369,612.50	-
04/15/2039	-	-	180,612.50	180,612.50	-	180,612.50	1,550,225.00
10/15/2039	1,215,000.00	5.000%	180,612.50	1,395,612.50	-	1,395,612.50	-
04/15/2040	-	-	150,237.50	150,237.50	-	150,237.50	1,545,850.00
10/15/2040	1,275,000.00	5.000%	150,237.50	1,425,237.50	-	1,425,237.50	-
04/15/2041	-	-	118,362.50	118,362.50	-	118,362.50	1,543,600.00
10/15/2041	1,340,000.00	5.000%	118,362.50	1,458,362.50	-	1,458,362.50	-
04/15/2042	-	-	84,862.50	84,862.50	-	84,862.50	1,543,225.00
10/15/2042	1,405,000.00	3.875%	84,862.50	1,489,862.50	-	1,489,862.50	-
04/15/2043	-	-	57,640.63	57,640.63	-	57,640.63	1,547,503.13
10/15/2043	1,460,000.00	3.875%	57,640.63	1,517,640.63	-	1,517,640.63	-
04/15/2044	-	-	29,353.13	29,353.13	-	29,353.13	1,546,993.76
10/15/2044	1,515,000.00	3.875%	29,353.13	1,544,353.13	-	1,544,353.13	-
04/15/2045	-	-	-	-	-	-	1,544,353.13
<b>Total</b>	<b>\$22,285,000.00</b>	<b>-</b>	<b>\$17,175,863.73</b>	<b>\$39,460,863.73</b>	<b>(1,879,643.83)</b>	<b>\$37,581,219.90</b>	<b>-</b>

2018 Franchise Tax Rev. ( ) SINGLE PURPOSE | 8/ 8/2018 | 10:54 AM